# BioASQ at CLEF2023: The eleventh edition of the Large-scale biomedical semantic indexing and question answering challenge

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Abstract. The large-scale biomedical semantic indexing and questionanswering challenge (BioASQ) aims at the continuous advancement of methods and tools to meet the need of biomedical researchers and practitioners for efficient and precise access to the ever-increasing resources of their domain. With this purpose, during the last ten years a series of annual challenges have been organized with specific shared tasks on largescale biomedical semantic indexing and question answering. Benchmark datasets have been concomitantly provided in alignment with the real needs of biomedical experts. BioASQ provides a unique common testbed where different teams around the world can investigate and compare new approaches for identifying and accessing biomedical knowledge. The eleventh version of the BioASQ Challenge will be held as an evaluation Lab within CLEF2023. In this version, three shared tasks will be presented: (i) the automated retrieval of relevant material for biomedical questions, and the generation of comprehensible answers. (ii) the synergistic retrieval of relevant material and generation of answers for open biomedical questions about developing topics, in collaboration with the experts posing the questions. (iii) the automated indexing of unlabelled clinical procedures-specific medical documents, primarily clinical case reports written in Spanish, with biomedical concepts and the extraction of human-interpretable evidence. As BioASQ rewards the methods that outperform the state of the art in these shared tasks, it pushes the research frontier towards approaches that accelerate access to biomedical knowledge.

Keywords: Biomedical Information  $\cdot$  Semantic Indexing  $\cdot$  Question Answering

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# 1 Introduction

BioASQ<sup>4</sup> [20] is a series of international challenges and workshops on biomedical semantic indexing and question answering. Each edition of BioASQ is structured into distinct but complementary tasks and sub-tasks relevant to biomedical information access. As a result, the participating teams can focus on particular tasks of interest to their specific area of expertise, including but not limited to hierarchical text classification, machine learning, information retrieval, and multi-document query-focused summarization. The BioASQ challenge has been running annually since 2012, with the participation of more than 100 teams from 28 countries. The BioASQ workshop has been taking place at the CLEF conference till 2015. In 2016 and 2017 it took place in ACL, in conjunction with the BioNLP workshop [1]. In 2018 and 2019, it took place respectively in EMNLP and ECML as an independent workshop. Since 2020 the BioASQ workshop become again part of CLEF [15, 7, 5].

BioASQ allows multiple teams that work on biomedical information access systems around the world, to compete in the same realistic benchmark datasets and share, evaluate, and compare their ideas and approaches. Therefore, a key contribution of BioASQ are the benchmark datasets developed for its tasks, as well as the corresponding open-source infrastructure developed for running the challenges. In particular, as BioASQ consistently rewards the most successful approaches in each task and sub-task, it eventually pushes toward systems that outperform previous approaches. Such successful approaches for semantic indexing and question answering can eventually lead to the development of tools to support more precise access to valuable biomedical knowledge and to further improve health services.

Notably, the performance of MTI, the system developed by the National Library of Medicine (NLM) for assisting the manual semantic indexing of MED-LINE, has improved by almost 10% during the last 10 years, largely due to the adoption of ideas from the systems that compete in the large-scale biomedical semantic indexing task (*Task a*) of the BioASQ challenge [13, 22]. The high point for this task was the recent adoption of fully automated indexing by NLM in mid-2022 <sup>5</sup>. In short, ten years after its initial introduction, this task fulfilled its goal of facilitating the advancement of biomedical semantic indexing research. However, major advancement is still needed regarding biomedical question-answering, as well as the semantic indexing of other types of documents, such as clinical case reports and documents in languages beyond English.

# 2 BioASQ evaluation lab 2023

The eleventh BioASQ challenge (BioASQ11) will consist of three tasks that are central to biomedical knowledge access and the question-answering process: (i)

<sup>&</sup>lt;sup>4</sup> http://www.bioasq.org

<sup>&</sup>lt;sup>5</sup> https://www.nlm.nih.gov/pubs/techbull/nd21/nd21\_medline\_2022.html

Task  $b^6$  on the processing of biomedical questions, the generation of answers, and the retrieval of supporting material, (ii) Task Synergy on biomedical question answering for developing problems under a scenario that promotes collaboration between biomedical experts and question-answering systems, and (iii) Task Med-ProcNER on text mining and semantic indexing of clinical procedures in medical documents in Spanish, including the annotation of concepts in unlabeled documents and the subsequent normalization of these concept annotations. Task MedProcNER can be considered as a follow-up task of the previous DisTEMIST task on disease mentions [10]. As all three tasks have also been organized in the context of previous editions of the BioASQ challenge, we respectively refer to their current version, in the context of BioASQ11, as task 11b, task Synergy 11 and task MedProcNER.

#### 2.1 Task 11b: Biomedical question answering

BioASQ task 11b takes place in two phases. In the first phase (Phase A), the participants are given questions in English formulated by biomedical experts. For each question, the participating systems have to retrieve relevant documents (from PubMed) and relevant snippets (passages) of the documents. Subsequently, in the second phase (Phase B) of task 11b, the participants are given some relevant documents and snippets that the experts themselves have identified (using tools developed in BioASQ [16]). In this phase, they are required to return 'exact' answers, such as names of particular diseases or genes, depending on the type of the question, and 'ideal' answers, which are paragraph-sized summaries of its type. A training dataset of 4,721 biomedical questions will be available for participants of task 11b to train their systems and about 500 new biomedical questions, with corresponding golden annotations and answers, will be developed for testing the participanting systems.

The evaluation of system responses is done both automatically and manually by the experts employing a variety of evaluation measures [8]. In phase A, the official evaluation for document retrieval is based on the Mean Average Precision (MAP) and for snippet retrieval with the F-measure. In phase B, for the exact answers, the official evaluation measure depends on the type of question. For yes/no questions the official measure is the macro-averaged F-Measure on questions with answers *yes* and *no*. The Mean Reciprocal Rank (MRR) is used for factoid questions, where the participants are allowed to return up to five candidate answers. For List questions, the official measure is the mean F-Measure. Finally, for ideal answers, even though automatic evaluation measures are provided and semi-automatic measures [19] are also considered, the official evaluation is still based on manual scores assigned by experts estimating the readability, recall, precision, and repetition of each response.

<sup>&</sup>lt;sup>6</sup> Since the introduction of BioASQ, the task on large-scale biomedical semantic indexing is called *Task a*, and the task on biomedical question answering is called *Task b*, for brevity. Despite the completion of *Task a* last year, we keep this naming convention for *Task b*, for the sake of uniformity with previous versions.

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#### 2.2 Task Synergy 11: Question answering for developing topics

The original BioASQ  $task \ b$  is structured in a sequence of phases where the experts and the participating systems have minimal interaction. This is acceptable for research questions that have a clear, undisputed answer. However, for questions on developing topics, such as the COVID-19 pandemic, that may remain open for some time and where new information and evidence appear every day, a more interactive model is needed, aiming at a synergy between the automated question-answering systems and the biomedical experts.

In this direction, since 2020 we introduced the BioASQ *task Synergy* which is designed as a continuous dialog, that allows biomedical experts to pose unanswered questions for developing problems and receive the system responses to these questions, including relevant material (documents and snippets) and potential answers [5]. Next, the experts assess these responses, and provide feedback to the systems, in order to improve their responses. This process repeats iteratively with new feedback and new system responses for the same questions, as well as with new questions that may have arisen. In each round of this task, new material is also considered based on the current version of the resources. Initially, the task was focused on COVID-19 considering documents from the COVID-19 Open Research Dataset (CORD-19)[21]. This year, the topic of the questions in the *task Synergy 11* will be open to any developing problem considering documents from the current version of PubMed that will be designated for each round. As in previous versions of the task, the questions are not required to have definite answers and the answers to the questions can be more volatile.

The same evaluation measures used in *task 11b* are also employed in *task Synergy 11* for comparison. However, in order to capture the iterative nature of the task, only new material is considered for the evaluation of a question in each round, an approach known as *residual collection evaluation*[18]. In parallel, additional evaluation metrics are also examined in this direction. Through this task, we aim to facilitate the incremental understanding of new developing public health topics, such as COVID-19, and contribute to the discovery of new solutions.

#### 2.3 Task MedProcNER: Medical Procedure Text Mining and Indexing Shared Task

Despite the importance of medical procedures for a diversity of topics such as health data mining, analytics and research, limited efforts have been made so far to automatically extract, index, or identify medical procedure mentions from clinical documents. Clinical procedures are a critical concept type for clinical coding systems and can be considered one of the most significant medical entity types to characterize medical tests and therapeutic or surgical aspects associated to patient care. Moreover, medical procedures are of uttermost importance for determining, measuring, or diagnosing a patient's condition and characterize clinical aspects of relevance for medical and surgical treatments of patients. Medical procedures also have a direct practical relevance regarding the use and safety of medical implants and devices. They are undoubtedly transversal medical entity types, of relevance for all medical specialties, including cardiology, oncology, psychiatry and surgery-related clinical specialties such as gynecology and urology.

Correct detection and normalization of medical procedure terms is critical for clinical coding and medical information retrieval systems. The novel task MedProcNER will focus on the recognition and indexing of medical procedures in clinical documents in Spanish, by posing subtasks on (1) indexing medical documents with controlled terminologies (2) automatic detection (indexing) of textual evidence, i.e. mentions of medical procedure entities, in text and (3) normalization of these medical procedure mentions to terminologies.

The BioASQ task MedProcNER will rely primarily on 1,000 clinical case report publications in Spanish (SciELO [17] full text articles) for indexing diseases with concept identifiers from SNOMED-CT [2], MeSH and ICD10<sup>7</sup>. A large silver standard collection of additional case reports and medical abstracts will also be provided [9]. A silver standard can be described as a set of annotations provided automatically by state-of-the-art algorithms as opposed to manually annotated by experts. The evaluation of systems for this task will use flat evaluation measures following the *task a* [4] track (mainly micro-averaged F-measure, MiF).

#### 2.4**BioASQ** datasets and tools

During the ten years of BioASQ, hundreds of systems from research teams around the world have been evaluated on the indexing, retrieval, and analysis of hundreds of thousands of biomedical publications and on answering thousands of biomedical questions. In this direction, BioASQ has developed a lively ecosystem of tools that facilitate research, such as the BioASQ Annotation Tool [16] for question-answering dataset development and a range of evaluation measures for automated assessment of system performance in all tasks. All BioASQ software<sup>8</sup> and datasets <sup>9</sup> are publicly available.

In particular, for  $task \ b$  on biomedical question answering, BioASQ employs a team of trained biomedical experts who provide a set of about 500 questions on their specialized field of expertise annually for evaluating the performance of participating systems. For task 11b, a set of 4,721 realistic questions accompanied by answers, and supporting evidence (documents and snippets) is already available as a unique resource for the development of question-answering systems [6]. In addition, from previous versions of task Synergy, which took place in twelve rounds over the last two years, a dataset of 258 questions on COVID-19 is already available. These questions are incrementally annotated with different versions of exact and ideal answers, as well as documents and snippets assessed by the experts as relevant or irrelevant. During the task Synergy 11 this set

<sup>&</sup>lt;sup>7</sup> https://www.cdc.gov/nchs/icd/icd10cm.htm

<sup>&</sup>lt;sup>8</sup> https://github.com/bioasq

<sup>&</sup>lt;sup>9</sup> http://participants-area.bioasq.org/datasets

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will be extended with more than fifty new open questions on COVID-19 and other developing health topics. Meanwhile, any existing questions that remain relevant may be enriched with more updated answers and more recent evidence (documents and snippets) [14].

In addition, for biomedical semantic indexing, a training dataset of more than 16.2 million articles and fifteen weekly test sets of around 6,000 articles each are available from the tenth edition of  $task \ a \ (task \ 10a)$  [14]. Even though the  $task \ a \ completed$  its life cycle as a BioASQ task in 2022, the corresponding resources are still useful for related tasks such as semantic indexing in other languages, other types of biomedical documents, or specific sets of labels. Similarly, the datasets from the previous versions of the  $task \ MESINEP$ , on medical semantic indexing in Spanish, are also available [3].

For the *task MedProcNER*, a new dataset of semantically annotated medical documents in Spanish labeled with text-bound evidence mentions of medical procedures together with concept identifiers for entity linking and semantic indexing will be released. This year, the dataset will additionally focus on high-impact clinical specialties, such as cardiology. In addition, a dataset of 1,000 clinical cases in Spanish is already available from the previous edition of *task DisTEMIST*, together with corresponding concept recognition and linking annotations, as well as a set of disease-relevant mentions from over 200,000 biomedical articles in Spanish [10]. This will allow the exploration of disease-medical procedure relations.

### 3 Conclusions

BioASQ facilitates the exchange and fusion of ideas, providing unique realistic datasets and evaluation services for research teams that work on biomedical semantic indexing and question answering. Therefore, it eventually accelerates progress in the field, as indicated by the gradual improvement of the scores achieved by the participating systems [13]. An illustrative example is the Medical Text Indexer (MTI) [12], which achieved significant improvements [13] largely due to the adoption of ideas from the systems that compete in the BioASQ challenge [11], eventually reaching a performance level that allows the adoption of fully automated indexing in NLM <sup>10</sup>.

Similarly, we expect that the new version of BioASQ will allow the participating teams to bring further improvement to the open tasks of biomedical question answering (task 11b), answering open questions for developing topics (task Synergy 11), and clinical procedure text mining and semantic indexing of medical documents in Spanish (task MedProcNER). In conclusion, BioASQ aims to assist participating teams in their approach to the challenge's tasks, which represent key information needs in the biomedical domain.

<sup>&</sup>lt;sup>10</sup> https://www.nlm.nih.gov/pubs/techbull/nd21/nd21\_medline\_2022.html

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